

You can become a member of Animal Humane Society’s Legacy Circle by including us in your estate planning. There are no minimum gift amounts to be a member. We encourage you to provide as much information as possible to help us get to know you. We also understand your need and/or desire for privacy, and therefore ask that you **only provide information you feel comfortable sharing**. Details of your estate plans are non-binding and are kept strictly confidential.

First name _____ Last name _____ Birthdate _____
 Spouse first name _____ Spouse last name _____ Spouse birthdate _____
 Home address _____ City _____ State/Zip _____
 Home phone _____ Mobile phone _____
 Email _____ Spouse email _____
 Attorney Name _____ Firm _____
 Financial Planner Name _____ Firm _____

Animal Humane Society has been included in my/our estate planning by naming:

- Animal Humane Society in my/our Will or Revocable (Living) Trust for _____% or \$ _____
- As primary or contingent beneficiary of: Retirement account at _____ for _____ %
 Insurance policy at _____ for _____ %
 CD/Security/Bank account at _____ for _____ %
- Other (Annuity, Remainder/Lead Trust, Fund, etc.), please specify: _____

My/our gift is:

- Undesignated or unrestricted
- A designated endowment valued at \$25,000+ for the purpose of _____
- Other _____

Will you allow us to list your name as a member of our Legacy Circle?

- Yes, please list my/our name(s) as _____
- No, I/we prefer to remain anonymous.

Do you plan to enroll your pet(s) in Loved for Life? If so, AHS will find a new home for you pets, based on your recommendation, if you should become incapacitated or predecease them.

- Yes, I/we plan to enroll my/our pet(s). List name(s)/breed(s): _____
- No, I/we do not plan to use this program.

Your signature _____ Date _____

Please return form to:

Animal Humane Society, 845 Meadow Lane N, Golden Valley, MN 55422 • plannedgiving@animalhumanesociety.org